

FORSYTH COUNTY
BOARD OF COMMISSIONERS

BRIEFING
DRAFT

MEETING DATE: MARCH 5, 2020 AGENDA ITEM NUMBER: 10

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,472.21

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$1,472.21
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$710.26, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$761.95, including applicable interest;


Adopted this the 5th day of March 2020.

MEMORANDUM

DATE: FEBRUARY 10, 2020
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$710.26, including applicable interest, and refunds of municipal taxes totaling \$761.95, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

Refund owner	Address 1	Address 2	Refund Type	Bill Num	Plate Num	Status	Transaction Num	Refund Description	Refund Reason	Create Date	Test	District	Levy Type	NetCharge	NetChargeIntense	NetChargeTotal	RefundAmount	RefundTotal
BOSKO, STEPHEN PAUL II	2051 MALLARD LAKES DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	51519239	HF1514	PENDING	179136432	Refund Generated due to adjustment on Bill #0051519239-2019-2019-0000-00	Adjustment	1/22/2020	FC	Tax	\$74.10	\$0.00	\$74.10	\$36.79	\$1,472.21	
BOSKO, STEPHEN PAUL II	2051 MALLARD LAKES DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	51519239	HF1514	PENDING	179136432	Refund Generated due to adjustment on Bill #0051519239-2019-2019-0000-00	Adjustment	1/22/2020	WS	Tax	(\$61.09)	\$0.00	(\$61.09)	\$136.79	\$1,472.21	
CASE, KENNETH WAYNE	4432 CARLTON CIR	WINSTON SALEM, NC 27105	Adjustment >= \$100	50817594	HE2678	PENDING	298852680	Refund Generated due to adjustment on Bill #0050817594-2019-2019-0000-00	Adjustment	1/22/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$136.79	\$1,472.21	
CASE, KENNETH WAYNE	4432 CARLTON CIR	WINSTON SALEM, NC 27105	Adjustment >= \$100	50817594	HE2678	PENDING	298852680	Refund Generated due to adjustment on Bill #0050817594-2019-2019-0000-00	Adjustment	1/22/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$136.79	\$1,472.21	
CASE, KENNETH WAYNE	4432 CARLTON CIR	WINSTON SALEM, NC 27105	Adjustment >= \$100	50817594	HE2678	PENDING	298852680	Refund Generated due to adjustment on Bill #0050817594-2019-2019-0000-00	Adjustment	1/22/2020	WS	Vehicle Fee	(\$127.15)	\$0.00	(\$127.15)	\$136.79	\$1,472.21	
CASE, KENNETH WAYNE	4432 CARLTON CIR	WINSTON SALEM, NC 27105	Adjustment >= \$100	50817594	HE2678	PENDING	298852680	Refund Generated due to adjustment on Bill #0050817594-2019-2019-0000-00	Adjustment	1/22/2020	WS	Vehicle Fee	(\$127.15)	\$0.00	(\$127.15)	\$136.79	\$1,472.21	
CASE, KENNETH WAYNE	4432 CARLTON CIR	WINSTON SALEM, NC 27105	Adjustment >= \$100	50817594	HE2678	PENDING	298852680	Refund Generated due to adjustment on Bill #0050817594-2019-2019-0000-00	Adjustment	1/22/2020	WS	Vehicle Fee	(\$127.15)	\$0.00	(\$127.15)	\$136.79	\$1,472.21	
DAVIS, JOHN WELBORN	2843 KENSINGTON RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	51521037	67619	PENDING	179025900	Refund Generated due to adjustment on Bill #0051521037-2019-2019-0000-00	Adjustment	1/22/2020	FC	Tax	\$20.95	\$0.00	\$20.95	\$119.74	\$1,472.21	
DAVIS, JOHN WELBORN	2843 KENSINGTON RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	51521037	67619	PENDING	179025900	Refund Generated due to adjustment on Bill #0051521037-2019-2019-0000-00	Adjustment	1/22/2020	WS	Tax	(\$18.00)	\$0.00	(\$18.00)	\$119.74	\$1,472.21	
DAVIS, JOHN WELBORN	2843 KENSINGTON RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	51521037	67619	PENDING	179025900	Refund Generated due to adjustment on Bill #0051521037-2019-2019-0000-00	Adjustment	1/22/2020	WS	Tax	\$1.46	\$0.00	\$1.46	\$119.74	\$1,472.21	
MORRIS, JASHAR ANDREW	625 VOSS ST	WINSTON SALEM, NC 27105	Adjustment >= \$100	51483157	FLH2709	PENDING	179821959	Refund Generated due to adjustment on Bill #0051483157-2019-2019-0000-00	Adjustment	1/21/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$880.99	\$1,472.21	
MORRIS, JASHAR ANDREW	625 VOSS ST	WINSTON SALEM, NC 27105	Adjustment >= \$100	51483157	FLH2709	PENDING	179821959	Refund Generated due to adjustment on Bill #0051483157-2019-2019-0000-00	Adjustment	1/21/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$880.99	\$1,472.21	
MORRIS, JASHAR ANDREW	625 VOSS ST	WINSTON SALEM, NC 27105	Adjustment >= \$100	51483157	FLH2709	PENDING	179821959	Refund Generated due to adjustment on Bill #0051483157-2019-2019-0000-00	Adjustment	1/21/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$880.99	\$1,472.21	
STEPHENSON, DAVID JOSEPH	135 LINDBERGH ST	WINSTON SALEM, NC 27104	Adjustment >= \$100	50056904	TPX3806	PENDING	179586963	Refund Generated due to adjustment on Bill #0050056904-2019-2019-0000-00	Adjustment	1/21/2020	FC	Tax	\$109.35	\$0.00	\$109.35	\$190.78	\$1,472.21	
STEPHENSON, DAVID JOSEPH	135 LINDBERGH ST	WINSTON SALEM, NC 27104	Adjustment >= \$100	50056904	TPX3806	PENDING	179586963	Refund Generated due to adjustment on Bill #0050056904-2019-2019-0000-00	Adjustment	1/21/2020	WS	Tax	(\$87.43)	\$0.00	(\$87.43)	\$190.78	\$1,472.21	
Tax District Summary	District Type Summary	Net Charge Summary	Sum Net Charge Summary															
FC	COUNTY	(\$732.67)	\$1,472.21															
WS	CITY	(\$761.95)	\$1,472.21															
CFSD	FIRE	\$1.46	\$1,472.21															
SUSD	FIRE	\$20.95	\$1,472.21															
County	Refund Time Period	Refund Fiscal Year	Refund Types	Refund Status	Re-File Item Date													
FC	2019 - 2020	2019 - 2020	Adjustment >= \$100	AUTHORIZED PENDING	2/4 12:02:16													